



Suzanna Beck CertPFS BA (Hons)
Financial Planning Technician

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- **Role:**

Suzanna is a Financial Planning Technician, supporting the Financial Planners by creating tailored wealth management solutions for our clients and handling client queries. Having worked in the industry for five years, Suzanna has developed a particular interest in Investments and is currently working towards achieving a Diploma in Financial Planning.

- **Qualifications:**

BA (Hons) Business Economics.

- **Memberships:**

Chartered Institute for Securities and Investment (CISI).