



Elizabeth Bradshaw
FPFS CFP™ Chartered MCSI
Chartered Wealth Manager

Tel. 0115 955 5600
Mob. 07880 039 762

elizabeth@fiscalengineers.com
www.fiscalengineers.com

- **Role:**

Elizabeth is a Financial Planner, delivering wealth management solutions to our clients whilst forming deep and enduring relationships with them. Having joined Fiscal Engineers in 2009 as a financial planning technician, Elizabeth has built a strong understanding of our service proposition and has now achieved the Certified Financial Planner and Chartered Wealth Manager Status.

- **Qualifications:**

Fellow of the Personal Finance Society (FPFS).
Chartered Wealth Manager.
Certified Financial Planner.

- **Memberships:**

Chartered Institute of Securities and Investment (CISI).
Personal Finance Society (PFS).
The Chartered Insurance Institute (CII).
Affiliate of Society of Trust and Estate Practitioners (STEP).