



Dave Till APP CFP™
Head of Technical Solutions

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- **Role:**

Dave is Head of Technical Solutions and has overall responsibility for sourcing, testing and introducing modern solutions for our wealth management strategies. He is a highly skilled Financial Planning Technician for a number of clients and has been awarded Accredited Paraplanner status by the Chartered Institute of Securities and Investment. Dave is also a member of Fiscal Engineers' Investment & Risk Committee.

- **Qualifications:**

Certified Financial Planner.
Diploma in Financial Planning.

- **Memberships:**

Chartered Institute for Securities and Investment (CISI).
The Personal Finance Society (PFS).
The Chartered Insurance Institute (CII).